



## Tax AI Assistant

# Intelligence Redefined:

The power of AI

## Deep tax technical expertise combined with revolutionary, market leading Generative AI

### How can Tax AI Assistant help?

Tax AI Assistant is a specialised fine-tuned tax research tool created with revolutionary market leading generative AI.

The tool helps by:

#### Enriching and refining research and analysis:

Accessing curated and relevant tax information; almost instantly generated content that can then be easily checked and validated against source documentation.

#### Drawing on PwC's extensive knowledge:

The data set has been trained and tested by a team of over 100 of PwC's leading tax specialists who have worked hand in hand with Harvey's AI Engineers to create a cutting-edge tax research tool.

#### Boosting efficiency:

By generating almost instantly clear, concise, and customised content in response to specific tax focused prompts that can be used as a first draft of research or deliverable for review and refinement by your tax specialists.



[Look at Tax AI Assistant](#)

### What is Tax AI Assistant?

Introducing PwC's specialised **Tax AI Assistant**, a generative AI powered research tool built on the cutting-edge power of Harvey and Open AI.

The tool is a valuable asset for tax professionals, as it can save time by speeding up and enriching the raw material of research and analysis.

Think of **Tax AI Assistant** as a resource that is available anytime you need it, providing almost instantly a first draft for users to 'check, challenge, and confirm'.

Once trained in the 'check, challenge confirm' approach your tax specialist staff will be able to ask tax complex questions and get answers with supporting references from a range of trusted data sources which are updated regularly.

### The benefits of a PwC trained tax model

1

**Tax technical analysis**

The tool effectively generates technical analysis for tax-related matters in a fraction of the time it would take traditionally. It provides clear and concise explanations on topics such as tax implications of transactions, tax rule applications, and the impact of tax changes.

2

**Source material review**

The tool not only provides clear technical guidance but also includes the sources and references that were used to develop the answer. Users can easily click through to review, corroborate and validate the information provided.

3

**Enhanced data security and regular updates**

Tax AI Assistant does not learn from user questions, making it more secure than public large language models. The tool is kept up to date through enhancements to data made centrally, ensuring changes in tax legislation or guidance are incorporated accurately and quickly.

### Contact:

Please contact our team with any questions



**Matt Woolgar**  
Tax AI Assistant Leader  
[matthew.woolgar@pwc.com](mailto:matthew.woolgar@pwc.com)



**Michael Gauer**  
Tax Technology AI Director  
[michael.gauer@pwc.com](mailto:michael.gauer@pwc.com)



This publication has been prepared for general guidance on matters of interest only, and does not constitute professional advice. You should not act upon the information contained in this publication without obtaining specific professional advice. No representation or warranty (express or implied) is given as to the accuracy or completeness of the information contained in this publication, and, to the extent permitted by law, PricewaterhouseCoopers LLP, its members, employees and agents do not accept or assume any liability, responsibility or duty of care for any consequences of you or anyone else acting, or refraining to act, in reliance on the information contained in this publication or for any decision based on it.

© 2024 PricewaterhouseCoopers LLP. All rights reserved. 'PwC' refers to the UK member firm, and may sometimes refer to the PwC network. Each member firm is a separate legal entity. Please see [www.pwc.com/structure](http://www.pwc.com/structure) for further details.